

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Legacy FSRD, Inc. (f/k/a Fast Radius,
Inc., *et. al*),

Debtors.

Chapter 11

Case No. 22-11051 (JKS)

(Jointly Administered)

Re: D.I. 219, 265 & 275

**NOTICE OF FILING OF SOLICITATION VERSION OF THE
COMBINED DISCLOSURE STATEMENT AND JOINT CHAPTER 11 PLAN**

PLEASE TAKE NOTICE that, on November 7, 2022, the above-captioned debtors and debtors in possession (the “Debtors”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that, on December 19, 2022, the Debtors filed the *Combined Disclosure Statement and Joint Chapter 11 Plan* [D.I. 219] (as may be amended, modified, or supplemented, the “Combined Disclosure Statement and Plan”).

PLEASE TAKE FURTHER NOTICE that, on December 19, 2022, the Debtors also filed the *Motion of Debtors for Entry of an Order (I) Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Combined Disclosure Statement and Plan; (III) Approving the Form of Ballot and Solicitation Packages; (IV) Establishing the Voting Record Date; (V) Scheduling a Combined Hearing for Final Approval of the Adequacy of Disclosures in, and Confirmation of, the Combined Disclosure Statement and Plan; and (VI) Granting Related Relief* [Docket No. 220] (the “Solicitation Motion”).

PLEASE TAKE FURTHER NOTICE that, on January 12, 2023, the Debtors filed a revised Combined Disclosure Statement and Plan (the “Filed Combined Disclosure Statement and Plan”) [Docket No. 265].

PLEASE TAKE FURTHER NOTICE that, on January 13, 2023, a hearing was held on the Solicitation Motion, which among other things, sought entry of an order (i) approving the Combined Disclosure Statement and Plan; and (ii) approving certain related notice procedures and other procedures for solicitation and tabulation of votes to accept or reject the Combined Disclosure Statement and Plan.

PLEASE TAKE FURTHER NOTICE that, on January 13, 2023, the Court entered the *Order Approving Motion of Debtors for Entry of an Order (I) Approving the Combined Disclosure*

Statement and Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Combined Disclosure Statement and Plan; (III) Approving the Form of Ballot and Solicitation Packages; (IV) Establishing the Voting Record Date; (V) Scheduling a Combined Hearing for Final Approval of the Adequacy of Disclosures in, and Confirmation of, the Combined Disclosure Statement and Plan; and (VI) Granting Related Relief [Docket No. 275] (the “Solicitation Order”), granting the relief sought in the Solicitation Motion.

PLEASE TAKE FURTHER NOTICE that, the solicitation version of the Combined Disclosure Statement and Plan (the “Solicitation Combined Disclosure Statement and Plan”) is attached hereto as **Exhibit A**. A redline comparing the Solicitation Combined Disclosure Statement and Plan with the Filed Combined Disclosure Statement and Plan is attached hereto as **Exhibit B**.

PLEASE TAKE FURTHER NOTICE that, copies of the Combined Disclosure Statement and Plan, the Solicitation Order and any pleadings filed in the above-captioned case may be obtained: (i) at the website established by the Debtors’ noticing agent, Stretto, at <https://www.cases.stretto.com/fastradius>, (ii) from the Court’s website <https://www.de.uscourts.gov> via ECF/PACER, or (iii) upon request to undersigned counsel.

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Dated: January 17, 2023
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

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